

Based on Article 64 of the Law on Stocks and Bonds and Other Financial Instruments Market (Official Gazette of RS no. 47/2006) and Articles 6 and 7 of the Regulations on the content and manner of public companies` reporting and informing of ownership of shares with voting rights (Official Gazette of RS no. 100/06 and 116/06), Energoprojekt Holding p.l.c. from Belgrade, Bulevar Mihaila Pupina 12 (statistical number 07023014, activity 06420 Holding Activities) herewith publishes:

REPORT ON IMPORTANT EVENT

(Summons XXXVI Anual Energoprojekt Holding p.l.c. Shareholders' Meeting and Decision on determining the Day of Shareholders and Day of Dividend)

The Executive Board of Directors of Energoprojekt Holding p.l.c. made a decision, on the 12th meeting held on 8th April 2011, concerning the summons XXXVI Annual Shareholders' Meeting of Energoprojekt Holding p.l.c. for June 30, 2011 in the Dom sindikata (the Big hall) beginning at 9 A.M.

Provisional

AGENDA

1. APPOINTMENT OF COMMISSIONS FOR VOTING
2. ELECTION OF PRESIDENT OF THE GENERAL SHAREHOLDERS MEETING OF ENERGOPROJEKT HOLDING P.L.C..
3. DISCUSSION OF:
 - a) REPORT ON IMPLEMENTATION OF THE BUSINESS POLICY
 - b) INFORMATION ON CURRENT OPERATIONS
4. ADOPTING OF:
 - 4.1. CONSOLIDATED FINANCIAL REPORTS OF ENERGOPROJEKT GROUP, AS WELL AS REPORT OF THE BOARD OF DIRECTORS, REPORT OF EXTERNAL AUDITOR AND REPORT OF THE SUPERVISION BOARD IN CONNECTION WITH CONSOLIDATED FINANCIAL REPORTS OF ENERGOPROJEKT GROUP FOR THE YEAR 2010
 - 4.2. FINANCIAL REPORTS OF ENERGOPROJEKT HOLDING P.L.C., AS WELL AS REPORT OF THE BOARD OF DIRECTORS, REPORT OF EXTERNAL AUDITOR, AND REPORT OF THE SUPERVISION BOARD IN CONNECTION WITH FINANCIAL REPORTS OF ENERGOPROJEKT HOLDING P.L.C. FOR THE YEAR 2010
5. DECISION-MAKING CONCERNING DISTRIBUTION OF THE ANNUAL PROFIT OF ENERGOPROJEKT HOLDING P.L.C. FOR THE YEAR 2010
6. ORDINARY SHARES OF IX EMISSION ISSUANCE WITHOUT A PUBLIC TENDER IN ORDER TO CONVERT THE UNDISTRIBUTED PROFIT INTO THE BASIC CAPITAL OF THE COMPANY ON THE BASIS OF WHICH THE EXCHANGE OF THE EXISTING SHARES WOULD RISE THEIR FACE VALUE
7. SELECTION OF THE AUDITOR AND DETERMINING COMPENSATION FOR AUDITOR'S WORK

8. ADOPTING OF MID-TERM (FOUR-YEAR) BUSINESS PROGRAM AND POLICY OF ENERGOPROJEKT HOLDING P.L.C. AND ENERGOPROJEKT GROUP FOR THE PERIOD 2011-2015
9. ELECTION OF MEMBERS OF THE BOARD OF DIRECTORS OF ENERGOPROJEKT HOLDING P.L.C.

NOTE: The Agenda may not be amended and supplemented at the Shareholders Meeting itself, except in the case from Article 21, paragraphs 2 and 3 of the Articles of Association of the Energoprojekt Holding p.l.c..

With the decision of the Board of Directors of Energoprojekt Holding p.l.c. from the 12th meeting held on 8th April 2011, **the Day of making a list of shareholders with the right to participate in the work of Shareholders' Assembly (Day of Shareholders) is fixed on the basis of the Central Securities Depository and Clearing House on May 22, 2011.**

With the decision of the Board of Directors of Energoprojekt Holding p.l.c. from the 12th meeting held on 8th April 2011, **the Day of making a list of shareholders with the dividend-right (Day of dividend) is fixed on the basis of the Central Securities Depository and Clearing House on May 22, 2011.**

Pursuant to the provisions of the Statute of Energoprojekt Holding p.l.c. and in accordance with the Founding Deed, all Shareholders and proxies who have at least 300 shares (votes), bearing in mind that one share means the right to one vote, have the direct right to participate and decide during the Shareholders' meeting.

All Shareholders of Energoprojekt Holding p.l.c. (who fulfill the condition of the statute) will be personally informed about the exact date of the regular Shareholders' meeting of the joint - stock company, agenda, provisional decisions and all the documents which are necessary for the realization of the right to vote.

The documents for the Shareholders' meeting, Statute and other enactments are available to the inspection every day before the day of Shareholders' meeting, in the joint-stock company head office, from 8 to 16 o'clock.

In accordance with the Article 8 of the Rule book on contents and form of public companies reporting, the Statement on essential events will be published in the daily gazette which is distributed in the whole territory of the Republic of Serbia.

Energoprojekt Holding p.l.c.
Chairman of the Board of Directors

Milun Trivunac, B.Sc.Ecc.