

Based on Article 67, Paragraph 2 of the Law on the Market for Securities and Other Instruments (Official Gazette No. 47/2006) and Article 5 of Regulations on the reporting requirements for public companies and notification requirements for voting shares held in possession (RS Official Gazette No.100/2006, 116/2006 and 37/2009), Management of the shareholding company **Energoprojekt Holding p.l.c. from Belgrade** presents this:

**STATEMENT
ON THE SIX-MONTH BUSINESS PLAN OF THE SHAREHOLDING COMPANY
FOR THE FIRST HALF OF THE YEAR 2011**

- 1) Business name, head office and adress, statistical number and Tax ID number (PIB):
Shareholding company Energoprojekt Holding; Belgrade; Bulevar Mihaila Pupina 12 Novi Beograd;
statistical number: 07023014; PIB: 100001513;
- 2) Web site and e-mail:
www.energoprojekt.rs; ep@energoprojekt.rs;
- 3) Number and date of the decision on subscription into the registry of companies:
BD 8020/2005 from May 20th, 2005;
- 4) Activity (code and description):
06420 – Holding jobs;
- 5) Data on the president and members of the Board of Directors:
Milun Trivunac, Chairman of the Board of Directors; Stojan Čolakov, Vladimir Sekulić, Miodrag Zečević, Bogdan Uzelac, Dragan Tadić, Svetlana Gregović, Vladimir Milovanović, Nikola Breka & Zoran Mitrović, members of the Board of Directors;
- 6) Business plan of the Energoprojekt Group for the first half of 2011 includes a total consolidated revenue of the Group in the amount of EUR 114,6 million and consolidated gross profit in the amount of EUR 3,1 million. Up to the date of announcing of this statement the company has had business within the limits of the planned business goals and there has been no important material events and transactions which would have a significant impact on the operations of the company.

The shareholding company is publishing this Statement in the daily gazette which is distributed in the whole territory of the Republic of Serbia and at the same time is submitted to the Stocks and Bounds Committe, organized market where shares of the company are included, and the statement is also available at the web site of the company.

Energoprojekt Holding p.l.c.
Chairman of the Board of Directors

Milun Trivunac, B.Sc.Ecc.