

**CONSOLIDATED FINANCIAL STATEMENT OF
ENERGOPROJEKT GROUP FOR 2010**

In accordance with the Regulations on the public companies' reporting and with the Article 9 of the Agreement on Stocks and Bonds admission to the Exchange Market, EnergoProjekt Holding p.l.c. from Belgrade, Bulevar Mihaila Pupina 12, Novi Beograd (statistical number: 07023014, activity: 06420 Holding jobs) herewith informs the public about the Issuer's Consolidated Financial Statement for 2010.

We note that Consolidated Financial Statement of EnergoProjekt Group for 2010 is approved and adopted of the Issuer's Board of Directors held on 27 April 2011 and submitted to the competent authorities.

The most important business parameters from the Consolidated Financial Statement for 2010 are the following:

- Total consolidated revenue for 2010 amounts to 23.567,3 million RSD (228,7 million EUR), which is by cca 4% less than in the same period of the last year.
- Total consolidated gross profit for 2010 amounts to 892,0 million RSD (8,7 million EUR), which is by cca 23% less than in the same period of the last year.

Consolidated Financial Statement of EnergoProjekt Group for 2010 (Balance Sheet, Income Statement, Cash Flow Statement, Capital Statement Changes in Equity, Statistic Annex, Notes to the Consolidated Financial Statement) is available on the Issuer's web site:

http://eng.energoprojekt.rs/pdf/2010_ENHL_KFI.pdf

EnergoProjekt Holding p.l.c.
Chief Executive Officer

Vladimir Milovanović, B.Sc.Eng.