

Pursuant to Article 64 of the Law on Securities and Other Financial Instruments and Article 6 of Rulebook on Contents and Manner of Public Companies Reporting and Notification on Voting Shares Holding

“Sojaprotein” A.D. Becej
Announces
THE REPORT ON SIGNIFICANT EVENT
Decision on Terms and Conditions for Disposal of Treasury Shares in the Company

On the basis of authorization granted by the Decision on Disposal of Treasury Shares of the Meeting of “Sojaprotein” A.D. Becej, the Board of Directors of “Sojaprotein” A.D. passed the Decision on Terms and Conditions for Disposal of Treasury Shares in the Company on its session held on September 29, 2011, whereby it is determined that the Company will dispose of the remaining 45,741 treasury shares (representing 0.307% of the total number of shares) at the price of RSD 667.00 per share based on pro-rata offering to shareholders.

The remaining 23,466 treasury shares of the 10th issue acquired on the basis of interest in increase of the original capital from the Company’s own sources will be disposed of within the legal term of one year and subject to the Decision of the Board of Directors.

Term for sale (disposal) of treasury shares for any and all shareholders wishing to accept the offer is 17 days and it will last from October 5, 2011 to October 21, 2011.

Company shareholders registered with the Central Registry of Securities as of September 29, 2011 are entitled to subscription and payment of these shares pro-rata to the number of full shares they are holding, respectively. The remaining unsold treasury shares will be offered for sale on the organized market, i.e. Belgrade Exchange.

Subscription and payment should be made by delivery of the purchase order and cash payment with the Komercijalna Banka a.d. Beograd on payment places in Belgrade, Novi Sad and Becej.

Recording of bought shares to the proprietary accounts will be completed within 3 (three) working days from the offer closing date.

Pursuant to Art. 6 of the Law on Takeover of Joint Stock Companies (“Official Gazette of the Republic of Serbia, No. 46/06), a person who has acquired Issuer’s shares and together with other shares already in his/her possession has over 25% of voting rights granted by voting shares is obliged to immediately inform the organizational form of the organized market whereon the Issuer’s shares are traded, the Securities and Exchange Commission and Issuer on the respective acquisition and to announce the acquisition bid in accordance with the terms and conditions and in the manner prescribed by the Law.

Sojaprotein a.d. Becej will deliver its Offer for Sale (Disposal) to any and all shareholders, owners of ordinary shares who are entitled to acquire at least one treasury share in the Company offered for sale on the basis of full shares they are holding as of September 29, 2011.

PRESIDENT OF THE BOARD OF DIRECTORS

Zoran Mitrovic