

**FINANCIAL STATEMENT FOR ENERGOPROJEKT HOLDING P.L.C.
FOR THE PERIOD OF JANUARY- SEPTEMBER OF 2011**

In accordance with the Regulations on the public companies' reporting and with the Article 9 of the Agreement on Stocks and Bonds admission to the Exchange Market, EnergoProjekt Holding p.l.c. from Belgrade, Bulevar Mihaila Pupina 12, Novi Beograd (statistical number: 07023014, activity: 06420 Holding jobs) herewith informs the public about the Issuer's Financial Statements for the period of January-September 2011.

The most important business parameters from EnergoProjekt Holding p.l.c. Financial Statement for the period of 01.01 until 30.09.2011 are as follows:

- Total revenue amounts to 744,7 million RSD;
- Total gross profit amounts to 338,5 million RSD.

Complete EnergoProjekt Holding p.l.c. Financial Statements for the period of 01.01 until 30.09.2011 (Balance Sheet, Income Statement, Cash Flow Statement, Capital Statement of Changes in Equity, Statistic Annex, Notes to Financial Statements) are published and are available on the Issuer's website:

http://eng.energoprojekt.rs/pdf/30092011_ENHL_FL.pdf

The most important consolidated business parameters of EnergoProjekt Group from the adopted Internal periodic Business Report are as follows:

- Total consolidated revenue of EnergoProjekt Group for the January to September, 2011 period amounts to 157,1 million EUR;
- Total consolidated gross profit of EnergoProjekt Group for the January to September, 2011 period amounts to 2,3 million EUR.

EnergoProjekt Holding p.l.c.
Chief Executive Officer

Vladimir Milovanović, B.Sc.Eng.