

Based on Art. 65 of the Law on the Capital Market (RS Official Gazette No. 31/2011) and Art. 6 and 7 of the Regulation on the reporting requirements for public companies and notification requirements for voting shares held in possession (RS Official Gazette No. 100/06 and 116/06), Energoprojekt Holding plc. from Belgrade, Bulevar M. Pupina 12 (ID number: 07023014, Business code: 06420 Holding business) presents this:

REPORT OF A SIGNIFICANT EVENT
(Invitation to attend the XXXVIII Repeat Extraordinary General Meeting
of Energoprojekt Holding plc.)

The XXXVIII Extraordinary General Meeting of Energoprojekt Holding plc. scheduled for 01.03.2012 was rescheduled due to lack of quorum.

In accordance with the powers granted under Art. 140 Par. 2 with regard to Art. 63 Par. 1 of the Articles of Association of Energoprojekt Holding plc., the Board of Directors of Energoprojekt Holding through its resolution issued at the 15th meeting held on 02.03.2012 issues this

NOTICE OF CONVOCATION
THE XXXVIII REPEAT EXTRAORDINARY GENERAL MEETING
OF ENERGOPROJEKT HOLDING PLC.
WILL TAKE PLACE ON FRIDAY, MARCH 16, 2012
IN THE PROJECTION ROOM AT THE ENERGOPROJEKT BUILDING
STARTING FROM 9:00 AM

A G E N D A

- 1. ELECTION OF PRESIDENT OF THE GENERAL MEETING OF ENERGOPROJEKT HOLDING PLC.**
(as presented by: Holding BoD)
- 2. APPROVAL OF AMENDMENTS OF THE MEMORANDUM OF ASSOCIATION OF ENERGOPROJEKT HOLDING PLC.**
(as presented by: Holding BoD)
- 3. APPOINTMENT OF MEMBERS OF THE SUPERVISORY BOARD OF ENERGOPROJEKT HOLDING PLC.**
(as presented by: Holding BoD)
- 4. RESOLVING ON MATTERS OF:**
 - 4.1. REMUNERATION OF MEMBERS OF THE SUPERVISORY BOARD FOR SERVICES ON THE BOARD**
(as presented by: Holding BoD)

4.2. PRELIMINARY APPROVAL OF CONTRACTS PENDING FOR THE REMUNERATION OF MEMBERS OF THE SUPERVISORY BOARD OF ENERGOPROJEKT HOLDING PLC.

(as presented by: Holding BoD)

NOTES:

- I. The meeting may only deliberate upon items contained on the Agenda.
- II. In accordance with Art. 64 Par 2 of the Articles of Association of Energoprojekt Holding plc., the quorum for the repeat extraordinary meeting consists of one-third of the total shareholders votes with right to vote upon the matter being deliberated
- III. In accordance with Art. 63 Par 5 of the Articles of Association of Energoprojekt Holding plc., the shareholder's day for the cancelled meeting on 20.02.2012 also extends to the repeat meeting.
- IV. In accordance with Art. 54 Par 5 of the Articles of Association of Energoprojekt Holding plc., if a power of attorney is granted for voting at only one General Meeting, it shall also be valid for the Repeat Meeting.

Instructions for obtaining documents for the meeting

Based on Art. 76 Par. 1 of the Articles of Association of Energoprojekt Holding plc. all relevant documents for the meeting are available to the shareholders as of 09.02.2012 through the company website www.energoprojekt.rs (Investor Relations page, General Meeting submenu).

This invitation for shareholders is published on the company website www.energoprojekt.rs (Investor Relations page, General Meeting submenu).

**CHAIRMAN OF THE BOARD
ENERGOPROJEKT HOLDING PLC.**



Ivar Berger, LLB