

Based on Art. 65 of the Law on the Capital Market (RS Official Gazette No. 31/2011), Energoprojekt Holding plc. from Belgrade, Bulevar Mihaila Pupina 12 (Reg. No.: 07023014, Business code: 06420 Holding business) presents this:

**NOTICE OF IMPORTANT EVENT**  
**(Report from the XL Extraordinary General Meeting**  
**of Energoprojekt Holding plc.)**

**At the XL Extraordinary General Meeting of Energoprojekt Holding plc. held on 11 October 2012 in the projection room at the Energoprojekt office building, the following resolutions were reviewed and approved according to the agenda:**

1. RESOLUTION TO PERFORM AN EXTRAORDINARY AUDIT OF BOTH THE INDIVIDUAL AND CONSOLIDATED FINANCIAL STATEMENTS OF ENERGOPROJEKT HOLDING PLC. FOR 2011  
*(Resolution approved)*
2. RESOLUTION ON THE APPOINTMENT THE AUDITOR AND APPROVAL OF THE AUDITOR'S SERVICE FEE FOR PERFORMING AN EXTRAORDINARY AUDIT OF BOTH THE INDIVIDUAL AND CONSOLIDATED FINANCIAL STATEMENTS OF ENERGOPROJEKT HOLDING PLC. FOR 2011  
*(Resolution approved. The appointed auditor for performing an extraordinary audit of both the individual and consolidated financial statements of Energoprojekt Holding plc. for 2011 shall be UHY EKI REVIZIJA ltd. audit company from Belgrade)*
3. DELIBERATION OF OFFER SUBMITTED BY AUDITOR LTD. BELGRADE FOR PERFORMING AN EXTRAORDINARY AUDIT OF THE INDIVIDUAL AND CONSOLIDATED FINANCIAL STATEMENTS OF ENERGOPROJEKT HOLDING PLC. FOR 2011  
*(Offer deliberated)*
4. VOTE OF NO CONFIDENCE AND DISMISSAL OF THE SUPERVISORY BOARD OF ENERGOPROJEKT HOLDING PLC.  
*(Resolved that members of the Supervisory Board of Energoprojekt Holding plc. shall not be dismissed)*

**NOTE:**

**The approved resolutions and voting results on all items of the agenda that were deliberated can be downloaded by shareholders from our company website [www.energoprojekt.rs](http://www.energoprojekt.rs) (Investor Relations page, General Meeting submenu).**

Energoprojekt Holding plc.  
Chairman of the General Meeting

Zoran Vasić