

■ BELGRADE STOCK EXCHANGE  
■ SECURITIES COMMISSION  
■  
■  
■ Announcement

NAŠ BROJ:

DATUM : 08.04.2014.

## PREDMET:

Based on Art 4 of the Contract for Trading of Securities Listed on the Belgrade Stock Exchange and Art. 65 of the Capital Market Law, **Energoprojekt Holding plc. Belgrade, Bulevar Mihaila Pupina 12** (Reg. No. 07023014, business code: 06420 Holding business) **announces**:

**COMPLETION OF THE COMPULSORY  
SHARE BUYOUT PROCESS  
(in accordance with Art 515 and 516 of the Companies Law)**

Energoprojekt Holding plc. Belgrade informs its shareholders and the general public that pursuant to Art. 515 and 516 of the Companies Law we have completed the process of compulsory share buyout in respect of the following companies: Energoprojekt Hidroinženjering plc. Belgrade, Energoprojekt Energodata plc. Belgrade, Energoprojekt Urbanizam i arhitektura plc. Belgrade and Energoprojekt Visokogradnja plc. Belgrade.

Shares were purchased from all remaining shareholders that are not pledged or otherwise encumbered, subject to the terms of the Compulsory Buyer Resolutions issued by the respective general meetings of the mentioned companies.

Energoprojekt Holding plc.

CEO

Vladimir Milovanović, BSc.Eng.