

BELGRADE STOCK EXCHANGE

Announcement

NAŠ BROJ:

DATUM : 24/04/2014

PREDMET:

**PRELIMINARY ANNOUNCEMENT ON THE DISCLOSURE OF
ENERGOPROJEKT HOLDING PLC. FINANCIAL STATEMENTS 2013
&
ENERGOPROJEKT GROUP CONSOLIDATED ANNUAL FINANCIAL
STATEMENTS 2013**

In accordance Art. 10 of the Contract for Trading of Securities Listed on the Belgrade Stock Exchange, we wish to announce the disclosure and publication of the financial statements of Energoprojekt Holding plc., Bulevar Mihaila Pupina 12 (Reg. No. 07023014, business code: 06420 Holding business) for 2013 and the consolidated annual financial statements of Energoprojekt Group for 2013.

The Serbian version of the statements will be submitted to you on Tuesday, 29 April 2014. The English version of the statements will be submitted as soon as the translation is complete.

At the same time, the statements will be published on our company website.

Energoprojekt Holding plc.

CEO

Vladimir Milovanović, BSc.Eng.