

Belgrade Stock Exchange

Subject: Issuer's announcement

Belgrade, 9th May 2014

**ANNOUNCEMENT OF SUBMISSION AND PUBLICATION
OF ENERGOPROJEKT HOLDING P.L.C. STATEMENT
FOR THE FIRST QUARTER OF 2014**

In accordance with the Article 10 of the Agreement on Admission and Organization of Securities on the Belgrade Stock Exchange listing, hereby we announce submission and publication of the Statement for the first quarter of 2014 of Energoprojekt Holding plc. from Belgrade, Bulevar Mihaila Pupina 12 (corporate ID number: 07023014, business activity code: 06420 Holding business).

The Serbian version of the respective document shall be submitted on Thursday, 15 May 2014. The English version of the respective document shall be submitted as soon as possible, immediately after its translation.

The documents will also be published on the internet site of Energoprojekt Holding plc.

Energoprojekt Holding plc.
Chief Executive Officer

Vladimir Milovanović, B.Sc.Eng.