

NAŠ BROJ:

DATUM :

PREDMET:

Based on the AGM's Resolution on the Allocation of Undistributed Profits and the Executive Board's Resolution on the Conditions and Terms for Payment of Dividend for 2013 to the shareholders of Energoprojekt Holding plc., Energoprojekt Holding plc. Belgrade, Reg. No.: 07023014, issues this

NOTICE OF DIVIDEND PAYMENT

All shareholders of Energoprojekt Holding plc. Belgrade (hereinafter: company) who were legally registered as shareholders of the company as of 30.05.2014 (dividend date) are hereby informed that dividend will be paid from the undistributed profits as reported in the financial statements for 2013.

The dividend payment date is 15.12.2014, and dividend will be paid through the Central Securities Depository and Clearing House, excluding shareholders whose records are incomplete (recorded as such in the legal holders database kept by the Central Securities Depository and Clearing House). The gross total dividend to be paid to the shareholders is 393.526.512,00 RSD, or 36,00 RSD per share (of which 393.497.064,00 RSD through the Central Securities Depository and Clearing House).

Dividend will be paid for a total of 10.931.292 ordinary shares (10.930.474 shares through the Central Securities Depository and Clearing House).

Shareholders whose records are incomplete will receive the dividend due from the company immediately upon submitting the additional necessary documents for updating the records in the Central Securities Depository and Clearing House's database, once the updated information is entered in the system. (For additional information please contact us – contact person: Aleksandar Popović – tel.011/3101-051 or call the Shares Dept. tel.011/3101-952).

Dividends are paid after deducting any withholding tax amount which the company is legally required to calculate, withhold, and pay into the relevant public revenue accounts, excluding domicile companies.

Dividend will be paid to shareholders through the Central Securities Depository as follows:

- 1. Domiciled private individuals**
Total of 3.327.128 shares at 30,60 RSD net per share
- 2. Domiciled companies**
Total of 6.167.991 shares at 36,00 RSD net per share
- 3. Non-domiciled private individuals**
Total of 65.414 shares at 30,60 RSD net per share

4. Non-domiciled companies

Total of 2.817 shares at 32,40 RSD net per share

Total of 155.191 shares at 30,60 RSD net per share

Total of 546.953 shares at 28,80 RSD net per share

5. Custody shareholders

Total of 67.504 shares at 36,00 RSD net per share

Total of 82.808 shares at 32,40 RSD net per share

Total of 9.301 shares at 30,60 RSD net per share

Total of 402.864 shares at 28,80 RSD net per share

6. Joint account

Total of 5.000 shares at 36,00 RSD net per share

Total of 62.715 shares at 28,80 RSD net per share

7. Custody account – fund

Total of 34.788 shares at 36,00 RSD net per share

The total net dividend to be paid through the Central Securities Depository and Clearing House is 366.690.600,00 RSD.

Dividends will be paid through the members of the Central Securities Depository with which the shareholder holds a securities account (custody or joint), into the shareholders' respective bank accounts.

For shareholders who do not have a securities account, dividends will be paid through the company's corporate agent M&V Investments plc. Belgrade. The shareholder will need to send a copy of their bank account card, and a copy of a valid ID card (please add remark – for ENHL dividend), to fax number 011/311-6974 or e-mail: bg@mvi.rs or mail to: M&V Investments plc., Bulevar Mihaila Pupina 115e, Novi Beograd.

The company will pay any fees charged by the Central Securities Depository and Clearing House in connection with payment of the dividend.

Energoprojekt Holding plc.

CEO

Vladimir Milovanović, BSc(Eng)