



NAŠ BROJ:

DATUM :

PREDMET:

Based on the AGM's Resolution on the Allocation of Undistributed Profits and the Executive Board's Resolution on the Conditions and Terms of Payment of Dividend for 2015 to the shareholders of Energoprojekt Holding plc., Energoprojekt Holding plc. Belgrade, Reg. No.: 07023014, issues this

NOTICE OF DIVIDEND PAYMENT

All shareholders of Energoprojekt Holding plc. Belgrade (hereinafter: company) who were legally registered as shareholders of the company as of 05/06/2016 (Dividend Date) are hereby informed that dividend will be paid from the undistributed profits as reported in the financial statements for 2015.

The Dividend Payment Date is 30/11/2016, and dividend will be paid through the Central Securities Depository and Clearing House, excluding shareholders whose records are incomplete (recorded as such in the legal holders database kept by the Central Securities Depository and Clearing House). The gross total dividend to be paid to the shareholders is RSD 218,625,840.00, or RSD 20.00 per share (of which RSD 218,613,280.00 through the Central Securities Depository and Clearing House).

Dividend will be paid for a total of 10,931,292 ordinary shares (10,930,664 shares through the Central Securities Depository and Clearing House).

Shareholders whose records are incomplete will receive the dividend due from the company immediately upon submitting the additional necessary documents for updating the records in the Central Securities Depository and Clearing House's database, once the updated information is entered in the system. (For additional information please contact us – contact person: Aleksandar Popović – tel.011/3101-051 or call the IT Dept. tel.011/3101-952).

Dividends are paid after deducting any withholding tax amount which the company is legally required to calculate, withhold, and pay into the relevant public revenue accounts, excluding domicile companies.

Dividend will be paid to shareholders through the Central Securities Depository as follows:

1. Domiciled private individuals

Total of 2,921,365 shares at RSD 17.00 net per share

2. Domiciled companies

Total of 6,205,248 shares at RSD 20.00 net per share

3. Non-domiciled private individuals

Total of 47,592 shares at RSD 17.00 net per share

4. Non-domiciled companies

Total of 15,534 shares at RSD 18.00 net per share
Total of 77,815 shares at RSD 17.00 net per share
Total of 392,924 shares at RSD 16.00 net per share

5. Custody shareholders

Total of 35,345 shares at RSD 20.00 net per share
Total of 188,502 shares at RSD 18.00 net per share
Total of 75,009 shares at RSD 17.00 net per share
Total of 97,610 shares at RSD 16,00 net per share

6. Joint account

Total of 419,333 shares at RSD 20.00 net per share
Total of 45,649 shares at RSD 16.00 net per share

7. Custody account – fund

Total of 408,738 shares at RSD 20.00 net per share

The total net dividend to be paid through the Central Securities Depository and Clearing House is RSD 206,695,133.00.

Dividends will be paid through the members of the Central Securities Depository with which the shareholder holds a securities account (custody or joint), into the shareholders' respective bank accounts.

For shareholders who do not have a securities account, dividends will be paid through the company's corporate agent M&V Investments plc. Belgrade, no later than 31/03/2017. The shareholder will need to send a copy of their bank account card, and a copy of a valid ID card (please add remark – for ENHL dividend), to fax number 011/311-6974 or e-mail: bg@mvi.rs or mail to: M&V Investments plc., Bulevar Mihaila Pupina 115e, Novi Beograd.

After 31/03/2017, for shareholders who do not have a securities account and were not paid through M&V Investments plc. (see above), dividends will be paid through the Company itself, having in mind the above mentioned documents presented.

The company will pay any fees charged by the Central Securities Depository and Clearing House in connection with payment of the dividend.

Energoprojekt Holding plc.

CEO

Vladimir Milovanović, BSc(Eng)