

In accordance with the powers granted under Art. 92 Par. 1 Line 6), related to Art. 372 Par. 1 Line 2) of the Law on business Companies and Art. 80 Par. 1 Line 2), the Supervisory Board of Energoprojekt Holding plc. through its resolution issued at the 7th meeting held on 08/11/2017 has convoked the 47th Extraordinary General Meeting of Energoprojekt Holding plc.

Pursuant to provisions of Art. 335 of the Law on Business Companies and Art. 40 of the Articles of Association of Energoprojekt Holding plc., as well as Art. 352 Par. 3 of the Law on Business Companies and Art. 63 Par. 3 of the Articles of Association of Energoprojekt Holding plc. the Supervisory Board of Energoprojekt Holding presents

**TO ALL SHAREHOLDERS**

**on 15/11/2017**

**INVITATION TO ATTEND THE**

**47th EXTRAORDINARY GENERAL MEETING  
OF ENERGOPROJEKT HOLDING PLC.**

**SCHEDULED FOR DECEMBER 12, 2017 AT 10:00 AM  
IN THE PROJECTION ROOM AT THE ENERGOPROJEKT BUILDING**

**OR, IN THE EVENT THE MEETING IS RESCHEDULED  
DUE TO LACK OF QUORUM**

**ON DECEMBER 20, 2017 AT 10:00 AM  
IN THE PROJECTION ROOM AT THE ENERGOPROJEKT BUILDING**

**WITH THE FOLLOWING**

**A G E N D A**

- 1. RESOLUTION ON CONSENT OF THE WITHDRAWAL FROM PROSECUTION IN LAWSUIT NO. 35 П 6003/2016 AT COMMERCIAL COURT IN BELGRADE**
- 2. RESOLUTION ON ARRAIGN FOR INANITY OF COMMON CONSTRUCTION CONTRACT IN BLOCK 26 AGREED ON 28/11/2005 BETWEEN ENERGOPROJEKT HOLDING PLC. AND GP NAPRED PLC. BELGRADE AS ONE, AND TRINITY CAPITAL LTD. BELGRADE AS OTHER SIDE**
- 3. RESOLUTION ON CONSENT ON OFFER FOR TAKING OVER SHARES OF ENERGOPROJEKT ENTEL, COMPANY FOR DESIGNING, CONSALTING AND ENGINEERING IN INDUSTRY OF ENERGY, WATER MANAGEMENT, TELECOMMUNICATION AND ENVIRONMENTAL PROTECTION**
- 4. INFORMATION OF THE SUPERVISORY BOARD, EXECUTIVE BOARD, AUDIT COMMITTEE AND INTERNAL CONTROL DEPARTMENT ON THE SITUATION IN ENERGOPROJEKT HOLDING PLC AFTER THE CONDUCTED TAKEOVER PROCEDURE**

**NOTE:** The Meeting may only deliberate upon items contained on the Agenda.

### **Instructions for obtaining documents for the meeting**

Based on Art. 76 Par. 1 of the Articles of Association of Energoprojekt Holding plc. all relevant documents for the meeting are made available to the shareholders, together with this notice, through the company website [www.energoprojekt.rs](http://www.energoprojekt.rs) (**Investor Relations page, General Meeting submenu**), where they can be downloaded in full.

### **Legal note to shareholders on participation in the meeting**

Based on Art. 33 Par. 3 and 4 of the Articles of Association of Energoprojekt Holding plc., **in order to personally take part in the meeting a shareholder must have at least 9000 shares**; however, shareholders who individually do not possess the requisite number of shares may participate in the meeting through a joint proxy, or vote in absentia in accordance with the Articles of Association of Energoprojekt Holding plc.

Also, please be informed that you can download all required documents for the 47th Extraordinary General Meeting from our website [www.energoprojekt.rs](http://www.energoprojekt.rs) (**Investor Relations page, General Meeting submenu**), including:

1. **Power of Attorney Form;**
2. **Notice of Shareholders Day with an explanation that on this day only shareholders of Energoprojekt Holding plc. may participate in the meeting;**
3. **Absentee Voting Form;**
4. **Manual on Shareholders' Power of Attorney issued in electronic form.**

**CHAIRMAN OF THE SUPERVISORY BOARD**



*[Handwritten signature]*  
Dobroslav Bojović, B.Sc. Economics