

JSC AIRPORT NIKOLA TESLA BELGRADE
EXECUTIVE BOARD
Director General
Chief Executive Officer

AKCIONARSKO DRUŠTVO
AERODROM "NIKOLA TESLA"
BEOGRAD



Бр. 17-10958/2018
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Pursuant to article 65, section 2, item 4, of the Law on the Capital Market (Official Gazette of RS No. 21/2011, 112/2015 and 108/2016) **JOINT STOCK COMPANY AIRPORT NIKOLA TESLA BELGRADE** (hereinafter: Company), is announcing:

**NOTIFICATION ON CHANGE IN NUMBER OF SHARES
AND INCREASE IN CAPITAL BASED ON ISSUED
ORDINARY SHARES OF THE FOURTH ISSUE
WITHOUT PUBLISHING A PROSPECTUS**

Pursuant to the Decision of the Shareholders Assembly on issuing of ordinary shares of the fourth issue of shares without publishing a prospectus in order to increase the share capital number DSD -33/2018 from 14/08/2018, the Company is notifying:

1. Subscription of shares and contribution in kind were carried out within the deadline indicated in the Subscription form, meaning in accordance with the Decision of the Shareholders Assembly no. DSD-33/2018 from 14/08/2018;
2. Share purchaser, a qualified investor, the Republic of Serbia, subscribed 100% of the issued shares of the fourth issue of ordinary shares, with allocated CFI code: ESVUFR and ISIN number: RS ANTBE11090, of total nominal value of RSD 87,212,400.00, i.e 145,354 ordinary shares of nominal value of RSD 600.00, while the total value calculated per issuing price of RSD 1,662.57 per share amounts to RSD 241,661,199.78;
3. On 20/09/2018, the Central Securities Depository and Clearing House carried out the increase in capital by issuing a new, fourth issue of shares of the Issuer Airport Nikola Tesla JSC Belgrade;
4. Total number of ordinary shares of the Company after increase in capital amounts to 35,026,129 of ordinary shares, while the value of core capital after the increase amounts to RSD 21,015,677,400.00.

This notification is announced on the web page of Belgrade Stock Exchange Belgrade (www.belex.rs), in the Register of Publicly Traded Companies on the web page of the Securities Commission (www.sec.gov.rs), as well as on the web page of the Company www.beg.aero.

General Director, Saša Vlaisavljević, BSc (Eng)



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