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Based on the AGM's Resolution on the Allocation of Undistributed Profits and the Executive Board's Resolution on the Conditions and Terms for Payment of Dividend for year 2017 to the shareholders of Energoprojekt Holding Plc., Energoprojekt Holding Plc. Belgrade, Reg. No.: 07023014, issues this

NOTICE OF DIVIDEND PAYMENT

All shareholders of Energoprojekt Holding Plc. Belgrade (hereinafter: Company) who were legally registered as shareholders of the Company as of 04/06/2018 (Dividend Date) are hereby informed that dividend will be paid from the undistributed profits as reported in the financial statements for year 2017.

The Dividend Payment Date is 30/11/2018, and dividend will be paid through the Central Securities Depository and Clearing House, excluding shareholders whose records are incomplete (recorded as such in the legal holders database kept by the Central Securities Depository and Clearing House) and shareholders having more than 25% of share in ownership, to whom the payment will be done directly by the Company. The gross total dividend to be paid to the shareholders is RSD 216,671,840.00 or RSD 20.00 per share (out of which RSD 52,849,500.00 through the Central Securities Depository and Clearing House).

Dividend will be paid for a total of 10,931,292 ordinary shares (2,642,475 shares through the Central Securities Depository and Clearing House).

Shareholders whose records are incomplete will receive the dividend due from the company immediately upon submitting the additional necessary documents for updating the records in the Central Securities Depository and Clearing House's database, once the updated information is entered in the system. (For additional information please contact us – contact person: Aleksandar Popović – tel.011/3101-051 or Katica Petronijević tel.011/310-1952).

Dividends are paid after deducting any withholding tax amount which the Company is legally required to calculate, withhold, and pay into the relevant public revenue accounts, excluding domicile companies.

Dividend will be paid to shareholders through the Central Securities Depository as follows:

- 1. Domiciled private individuals**
Total of 732,000 shares at RSD 17.00 net per share
- 2. Domiciled companies**
Total of 742,309 shares at RSD 20.00 net per share

- 3. Non-domiciled private individuals**
Total of 29,814 shares at RSD 17.00 net per share
- 4. Non-domiciled companies**
Total of 58,965 shares at RSD 18.00 net per share
Total of 1,293 shares at RSD 17.00 net per share
Total of 711,311 shares at RSD 16.00 net per share
- 5. Custody shareholders**
Total of 2,522 shares at RSD 20.00 net per share
Total of 62,560 shares at RSD 18.00 net per share
Total of 7,448 shares at RSD 17.00 net per share
Total of 36,981 shares at RSD 16.00 net per share
- 6. Joint account**
Total of 3,643 shares at RSD 18.00 net per share
Total of 55,796 shares at RSD 16.00 net per share
Total of 197,369 shares at RSD 19.9252922191 net per share
- 7. Custody account - fund**
Total of 464 shares at RSD 20.00 net per share

The total net dividend to be paid through the Central Securities Depository and Clearing House is RSD 47.056.402,00.

Dividends will be paid through the members of the Central Securities Depository with which the shareholder holds a securities account (custody or joint), into the shareholders' respective bank accounts. In case that the shareholder at Dividend Date has shares at various depositories, the dividend payment will be done for each depository separately.

For shareholders who do not have a securities account, ie. did not choose their own depository (nor they have securities transferred at member contracted for client overtaking after the termination of membership for the member empowered for securities account of a shareholder) dividends will be paid through the company's corporate agent M&V Investments Plc. Belgrade. The shareholder will need to send a copy of their bank account card, and a copy of a valid ID card (please add remark – for ENHL dividend), to fax number 011/311-6974 or e-mail: bg@mvi.rs or mail to: M&V Investments Plc., Bulevar Mihaila Pupina 115e, Novi Beograd.

In case that the member of Central Security Depository cannot define data for dividend payment, it is obliged to return the money for dividend payment to corporate agent M&V Investments Plc., not later than 10 days starting from the day of dividend payment. In case that even corporate agent will not be able to allocate the payment to the shareholders who should be paid, those will be returned to Energoprojekt Holding Plc, with specification attached, not later than 15 working days (till 21/12/2018).

The Company will pay any fees charged by the Central Securities Depository and Clearing House in connection with payment of the dividend.

Energoprojekt Holding Plc.
CEO

Stojan Čolakov, M.Sc.C.E

