



**JOINT STOCK COMPANY AIRPORT NIKOLA TESLA BELGRADE**  
**hereby present to shareholders an**  
**OFFER FOR THE SALE (DISPOSAL) OF TREASURY SHARES ON A**  
**PRO-RATA BASIS**

**1. Basic facts about the offer for the sale (disposal) of treasury shares on a pro-rated basis (hereafter: Offer)**

**1.1. Registered name, address, corporate ID number, and Tax I.D. number of the Issuer selling (disposing of) treasury shares**

Akcionarsko društvo Aerodrom Nikola Tesla Beograd (Joint Stock Company Airport Nikola Tesla Belgrade, hereafter: AD ANT)

11180 Belgrade 59

Surcin 11271, P.FAH 7, PAK 201970

ID number: 07036540

Tax ID number: 100000539

**1.2. Date of decision of the Issuer's competent body:**

Decision of the Supervisory Board of the Company no. 1392, from July 22, 2019.

**1.3. Type, class, CFI code and ISIN number, nominal value, number of own shares that are the subject of the offer for sale, and percentage of the total number of shares:**

Ordinary (treasury) shares, CFI code: ESVUFR, ISIN number: RSANTBE11090;

Nominal value: 600,00 RSD;

Number of offered shares: 442,361 shares (or 1,26295% of the total number of issued shares)

**1.4. Rights attached to shares:**

- The right to participate and vote in the General Assembly of Shareholder in accordance with the Company's Articles of Association, one share always entitles one vote;
- Participation dividend distribution;
- Entitlement to a distribution on the liquidation of the company or bankruptcy estate in accordance with the law governing bankruptcy;
- The right to cross-sell ordinary shares, and other financial instruments convertible to ordinary shares;

- other rights as provided by Law and the Articles of Association.

## **2. TERMS AND CONDITIONS OF THE OFFER:**

### **2.1. Price applicable to the sale (disposal) of offered treasury shares (hereafter: The Shares)**

750,45 RSD per share.

Payment to be made in cash.

### **2.2. Maximum number and percentage of the Shares:**

442,361 pieces of shares, or 1.26295% of the total number of issued shares.

### **2.3. Opening and closing dates of the Offer:**

Opening date: 07/25/2019

Closing date: 08/26/2019

### **2.4. Right to subscription and payment, the manner, the place and the time of subscription and payment of the shares:**

All ordinary shareholders of AD ANT of record at the Central Registry of Securities as of 22 July 2019, when Decision of the Supervisory Board was made, are entitled to subscribe and pay for the shares on a pro-rated basis.

The right to purchase 1 share can be realized only by shareholders who have at least 80 shares.

Shareholders who own less than 80 shares can acquire the right to purchase a part of a share, by implementation of the pre-emption rights they may acquire a co-ownership share of 1 share.

Persons who previously submit evidence that they hold an open securities account with any member of the Central Registry are entitled to subscribe and pay for the Shares.

Subscriptions and payments shall be processed via Komercijalna banka AD Beograd, at the following address:

- Trg Politika 1, 11000 Belgrade - Department of brokerage dealings, 1st floor.

Payment for the shares shall be made in cash, into account at the Komercijalna banka AD Beograd (member of the Central Registry of Securities), number:

- 908-20501-70, call to number: 438127-0070100513828.

Subscriptions and payment can be made on any business day during the term of the Offer, between 09AM and 4PM. However, on the closing day 26 August 2019, the closing time shall be noon.

### **2.5. Costs and fees payable by the shareholder who has accepted the Offer**

Any shareholder who has accepted the Offer shall bear the costs and fees charged in accordance with applicable bank netting rates by the Central Registry of Securities and the member of the Central Registry that processed the purchase of the Issuer's Shares.

**2.6. Method and time period during which the bidder transfers the ownership of shares after the termination Selling of own shares:**

The Shares shall be transferred from AD ANT's securities account to the respective accounts of the buyer/shareholders within 2 days following the closing date of the Offer.

**2.7. Registered name and address of the broker/dealer company which participated in the preparation of the Offer:**

Komercijalna banka AD Beograd

Securities and Financial Markets Division - Broker Dealer Department

Trg Politika 1, 11 000 Belgrade

Tel: 011 / 333-9057, 333-9140; Fax: 011 / 333-9157

e-mail: brokeri@kombank.com

**2.8. Delivery of the Offer:**

AD ANT shall deliver the Offer to all shareholders, holders of ordinary shares, who are entitled to acquire at least one Share offered by AD ANT, based on the number of whole shares held on 22 July 2019 o, according to Articles 288 and 335 of the Companies Act. It will be done by publishing it on the website AD ANT, Central Registry website, depot and clearing securities, the website of the Belgrade Stock Exchange, the website of the Securities Commission, the website of the Business Registers Agency and the daily "Blic" on the opening day.

**2.9. Obligations of shareholders whose previously held shares and the Shares acquired based on this Offer amount to an aggregate 25% or more of the Issuer's stock**

In accordance with Article 6. of the Joint Stock Company Takeover Law(Official Gazette of Republic of Serbia" No. 46/2006, 107/2009, 99/2011 and 108/2016), any person who acquires shares of the Issuer which, together with any shares already held, entitle such person to more than 25% of the total number of votes granted by the Issuer's voting shares, is required to promptly and simultaneously notify this fact to the company managing the organized market in which the Issuer's shares are traded, the Securities and Exchange Commission and the Issuer, and to release the Takeover Bid in accordance with the terms, conditions and procedure stipulated by said Law.

**JSC Airport Nikola Tesla Belgrad**  
**General manager**



**Saša Vlašavljević**