



HLD/92/5Č

ENERGOPROJEKT HOLDING JOINT STOCK COMPANY BELGRADE**- Information concerning the important event -**

By publishing the Draft Contract on the status change of merger with the Business Registers Agency of the Republic of Serbia, under BD 41557/2021, on May 24, 2021, the procedure of status change by merger of Energoprojekt Energodata Joint Stock Company, Belgrade as the transferring company (hereinafter: Transferring Company) and Energoprojekt Holding Joint Stock Company, Belgrade as the acquiring company (hereinafter: Acquiring Company) has been initiated, in all respects in accordance with the provisions of the Law on Business Companies, and general acts of business companies.

By the status change of the merger (hereinafter: Merger), the Transferring Company, after registration of the merger in the Register of Business Entities of the Business Registers Agency of the Republic of Serbia, transfers its entire assets and liabilities to the Acquiring Company, ceases to exist without liquidation, and is deleted from the BRA Register. The Acquiring Company shall continue to operate under the same business name, company headquarters, and predominant activity, without implementing a modification in the founding capital, and without changing the Statute in accordance with the provisions of the Law and the Contract on Status Change by Merger. The merger procedure is carried out in accordance to a simplified procedure, in accordance to the Article 501 of the Law on Business Companies.

Energoprojekt Holding
Joint Stock Company

Chief Executive Officer

Stojan Čolakov

