

Pursuant to the provisions of the Law on Capital Market, as well as the provisions of the Contract on inclusion and organization of trading in securities on the listing of the Belgrade Stock Exchange for the shares of Komercijalna banka AD Beograd, we issue the following

## **NOTIFICATION ABOUT AN IMPORTANT EVENT**

### **Completed legal merger of NLB banka Beograd into Komercijalna banka AD Beograd**

**Belgrade, 29.04.2022** – obtaining of all the necessary regulatory permits i.e. the date of registration of the merger at the Business Registers Agency marked the successful completion, after many months, of the process of integrating the two banks, Komercijalna banka AD Beograd and NLB banka a.d. Beograd into the new bank, which will be operating as of April 30<sup>th</sup>, under the name

### **NLB Komercijalna banka AD Beograd**

This merger was announced with the release of the Draft Contract on the Merger at the Business Registers Agency of the Republic of Serbia under the number BD 85394/2021 on 20.10.2021, whereby the process of a status change was initiated for the merger of NLB banka Beograd, as the transferring entity that ceases to exist without implementing the liquidation process, and Komercijalna banka AD Beograd, as the acquiring entity, which continues to operate as a universal legal successor, fully in the manner specified by the law and the secondary legislation, as well as the entities' general by-laws.

The new, merged **NLB Komercijalna banka AD Beograd**, as a member of NLB Group, remains committed to its strategic goal – strengthening the service and its leading market position in Serbia, while NLB Group remains committed to establishing itself as a regional leader.

Together we will be able to provide much stronger support to important life decisions of our clients and remain a bank they can reliably lean on for everything the future holds, providing them with a significantly wider service and product portfolio through one of the largest networks of ATMs and branches in Serbia.

## **EXECUTIVE BOARD**

**Deputy Chief Executive Officer**

**Chief Executive Officer**

---

**Dejan Janjatović**

---

**Vlastimir Vuković**