

Na osnovu čl. 43. i čl. 49. Statuta Beogradske berze a.d. Beograd (04/1 br. 3849-1/22, u daljem tekstu: Statut Berze), Nadzorni odbor Beogradske berze a.d. Beograd (u daljem tekstu: Nadzorni odbor Berze), da na IX/23 sednici, dana 4.12.2023. godine, doneo je sledeću Odluku (**04/2 br. 4556/23**)

ODLUKA
o sazivanju vanredne sednice
Skupštine Beogradske berze a.d. Beograd

I

Saziva se XXXVIII (vanredna) sednica Skupštine Beogradske berze a.d. Beograd (u daljem tekstu: Skupština Berze).

Skupština Berze održaće se

u ponedeljak, 25.12.2023. godine,
sa početkom u 10:00 časova,

u poslovnom sedištu Beogradske berze a.d. Beograd (u daljem tekstu: Berza) - **Novi Beograd, Omladinskih brigada br. 1, I sprat** (u daljem tekstu: sedište Berze).

II

Prethodni postupak:

- Otvaranje Skupštine Berze i izbor skupštinskih radnih tela (Predsednik skupštine; Komisija za glasanje; Zapisničar)
- Izveštaj Komisije za glasanje /utvrđivanje kvoruma za rad sednice Skupštine/;

Nadzorni odbor Berze, za sazvanu sednicu Skupštine Berze utvrdio je sledeći:

DNEVNI RED:

1. Usvajanje Zapisnika sa XXXVII vanredne skupštine Berze;
2. Donošenje Odluke o izdavanju običnih akcija Beogradske berze a.d. Beograd radi povećanja osnovnog kapitala novim ulozima Beogradske berze a.d. Beograd;
3. Razno.

Based on Article 43 and Article 49 of the Statute of the Belgrade Stock Exchange (No. 04/1 No. 3849-1/22, hereinafter referred to as 'the Exchange Statute'), the Supervisory Board of the Belgrade Stock Exchange (hereinafter referred to as 'the Supervisory Board'), at its IX/23 session held on December 4.2023, has adopted the following Decision (**No. 04/2 No. 4556/23**)

Decision
on Convening the Extraordinary General Meeting
of the Belgrade Stock Exchange

I

With this decision the XXXVIII (extraordinary) General Meeting of the Belgrade Stock Exchange is convened (hereinafter: Exchange General Meeting).

Exchange General Meeting will be held

on Monday, December 25th, 2023,
with the beginig at 10:00 hours,

at the head office of the Belgrade Stock Exchange (hereinafter: the Exchange) – **New Belgrade, Omladinskih brigada br. 1, I floor** (hereinafter: Exchange headquarters).

II

Preliminary procedure

- Opening of the Exchange General Meeting and election of working bodies of the Exchange General Meeting (Chairperson, Voting Committee and Record keeper)
- Voting Committee report /determination of the quorum for the work of the Exchange General Meeting/;

For the convoked Exchange General Meeting the Supervisory Board determined the following:

AGENDA:

1. Verification of the Minutes from XXXVII ordinary General Meeting of the Belgrade Stock Exchange;
2. Adoption of the Decision on issuing ordinary shares of the Belgrade Stock Exchange in order to increase the basic capital with new investments;
3. Miscellaneous.

Kvorum za odlučivanje: Skupština Berze, računajući i glasove akcionara koji su se pisano izjasnili za usvajanje, odnosno donošenje date odluke, odlučuje o pitanjima iz Dnevnog reda:

- **iz tač. 1.** - običnom većinom glasova prisutnih akcionara;
- **iz tač. 2** – $\frac{3}{4}$ većinom glasova prisutnih akcionara.

III

DAN AKCIONARA je: 15.12.2023. godine. Akcionari Beogradske berze a.d. Beograd koji imaju pravo učešća u radu Skupštine Berze utvrđuju se Izvodom Centralnog registra hartija od vrednosti, na Dan akcionara.

V

Najkasnije danom donošenja ove odluke, akcionarima Berze utvrđenim Izvodom Centralnog registra hartija od vrednosti na dan donošenja ove Odluke upućuje se ova Odluka, sa pisanim pozivom za Skupštinu Berze i materijalima po tačkama Dnevnog reda Skupštine (1.-2.), te formularima pisanog punomoćja i pisanog izjašnjanja, koji su sastavni deo ove Odluke.

VI

Ova Odluka stupa na snagu danom donošenja i objavljuju se na internet stranici Berze.”

Quorum for decision-making: The Exchange General Meeting, taking into account votes of the shareholders submitted by correspondence as present at the General Meeting, decides on the issues from the Agenda with the following majority:

- **item 1.** - by a simple majority of votes of the shareholders present;
- **item 2** - by a $\frac{3}{4}$ of the votes of the attending shareholders.

III

RECORD DATE is: December 15, 2023. All shareholders registered with the Central Registry as lawful holders of the Exchange shares at the Record Date shall be entitled to participate and vote

V

No later than the day of adopting this decision, this Decision along with a written invitation for the Exchange Assembly and materials regarding the items on the Agenda of the Assembly (1-2), as well as forms for written proxies and written statements, shall be sent to the Exchange shareholders identified in the Extract from the Central Securities Registry as of the day of adopting this Decision, which are integral parts of this Decision.

VI

This Decision comes to the effect on the day of its adoption and shall be published on the Exchange web site.

Predsednik Nadzornog odbora
/ Chairperson of the Supervisory Board
Olivera Zdravković